

Autodesk Vault Professional Training Course

Course Overview

Course Length: 8-Hours

- 8-Hours – 4 x 2-hour training sessions
- Remote training over MS Teams
- Sessions are recorded and download links for each session are provided for future use
- Training for up to 1-3 people
- Sessions can start within 7 days upon ordering
- Flexible sessions (for example, consecutive or Monday, Wednesday, Friday)
- Courses are private and topics can be customised to suit
- Includes Certificate of Completion

This Autodesk Vault Professional Training Course is designed for Autodesk Vault Professional users and administrators looking to use Autodesk Vault Professional with Autodesk AutoCAD and/or Autodesk Inventor. It is ideal for organisations upgrading from Autodesk Vault Basic or Vault Workgroup to Autodesk Vault Professional, as well as teams wanting to improve data management practices across files, properties, items, and change processes. By the end of the course, participants will have a solid understanding of Autodesk Vault Professional features and best practices for managing files, data, and properties within Vault.

Topics Covered

- Vault Server components and installation
- Vault settings, file options, and visualisation options
- File workflows, categories, rules, and revision table integration
- Item configuration and change orders configuration
- Collaboration with Autodesk Docs and/or Fusion Team
- Custom objects
- Vault groups, users, and roles
- Vault Job Processor for PDF, DXF, and STEP outputs
- Vault Thin Client
- Best practices for deploying Vault Professional as a data management tool within your organisation

Prerequisites

This course is best suited to existing Autodesk Vault Basic or Vault Workgroup users who have upgraded to Autodesk Vault Professional. If you are new to Autodesk Vault, consider completing Autodesk Vault Basic training in addition to this course.

Training Guide Contents

Chapter 1: Vault Server and Installation

- Vault Server components
- How to install Vault Professional

Chapter 2: Vault Settings and File Management

- Vault settings
- File options
- Visualisation options

Chapter 3: Behaviours and Revision Control

- File workflows
- Categories and rules
- Revision table integration

Chapter 4: Item and Change Order Configuration

- Item configuration
- Change orders configuration

Chapter 5: Collaboration Tools

- Collaborate with Autodesk Docs
- Collaborate with Fusion Team

Chapter 6: Customisation and User Management

- Custom objects
- Vault groups
- Users and roles

Chapter 7: Job Processing and Thin Client

- Vault Job Processor for PDF, DXF, and STEP outputs
- Vault Thin Client

Chapter 8: Deployment Best Practices

- Best practices for deploying Vault Professional as a data management tool within your organisation